

Moving Freight is Important









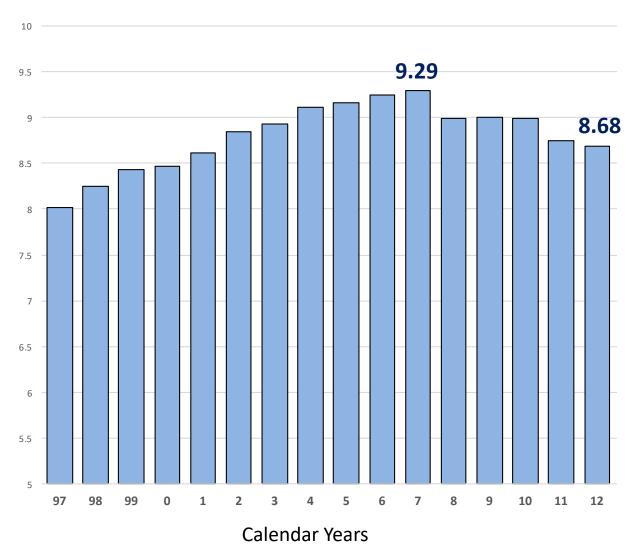


United States Interstate System, 1956



Nationwide Gasoline Sales (U.S.)

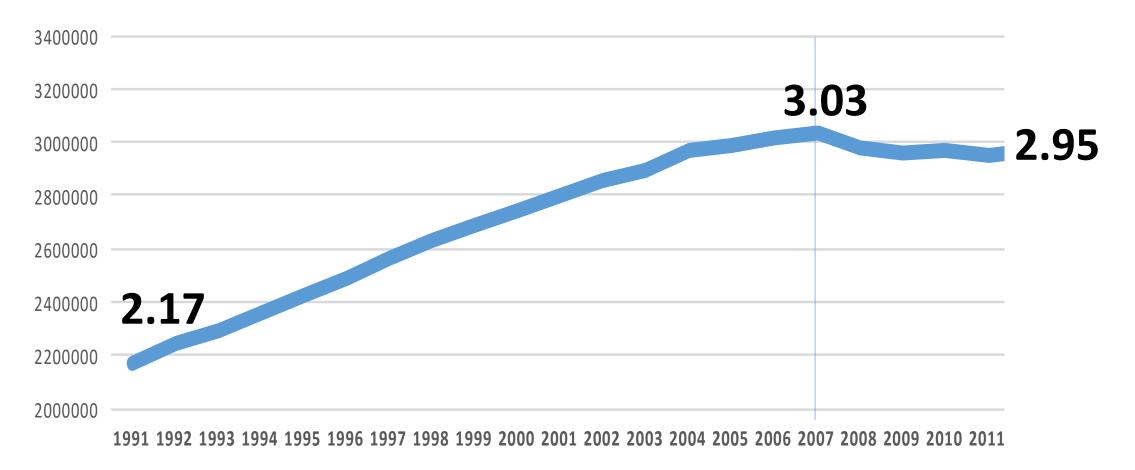
(millions of barrels per day)







Annual Vehicle Miles of Travel in the U.S. (in trillions)



The western 13 states including Alaska and Hawaii led the nation with 61.6 billion miles traveled annually.



Motorization Peaked?



UMTRI-2014-11

HAS MOTORIZATION IN THE U.S. PEAKED?
PART 5: UPDATE THROUGH 2012

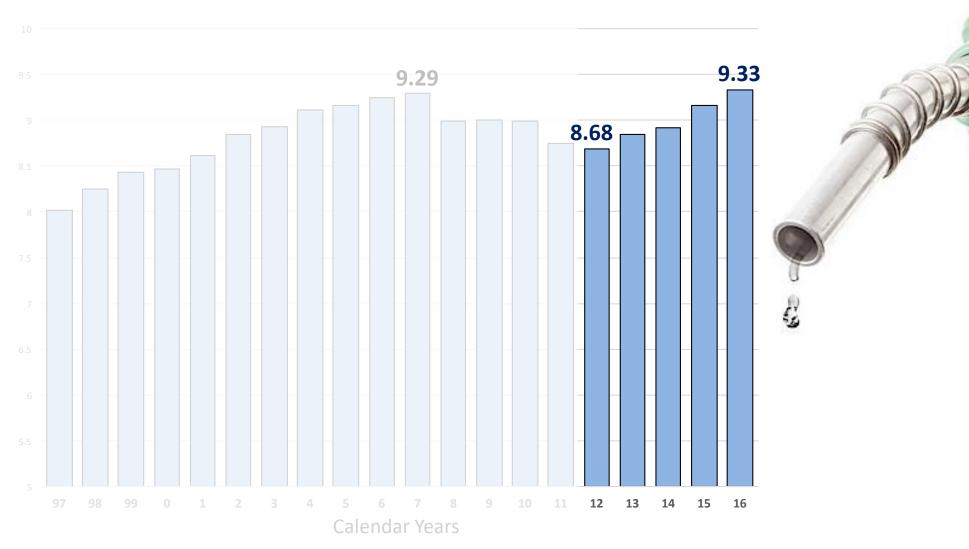
APRIL 2014

MICHAEL SIVAK



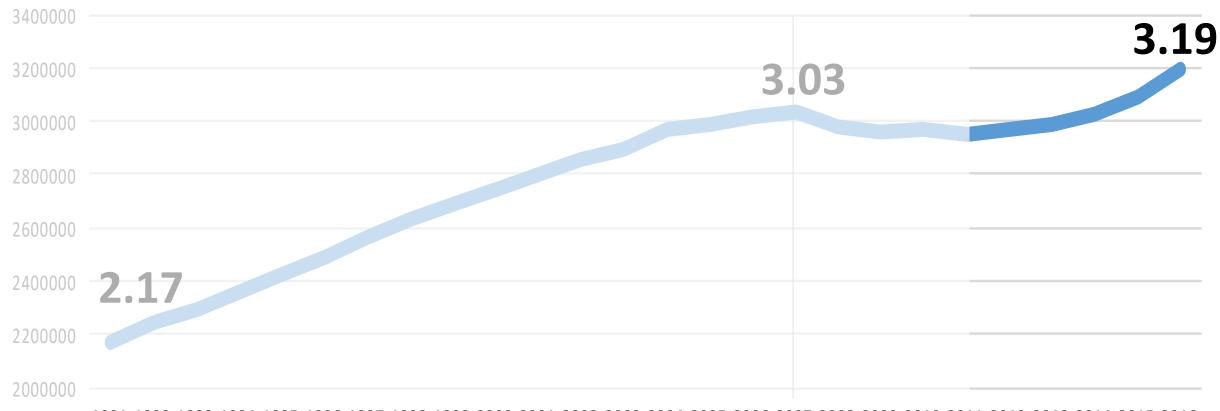
Nationwide Gasoline Sales (U.S.)







Annual Vehicle Miles of Travel in the U.S. (in trillions)



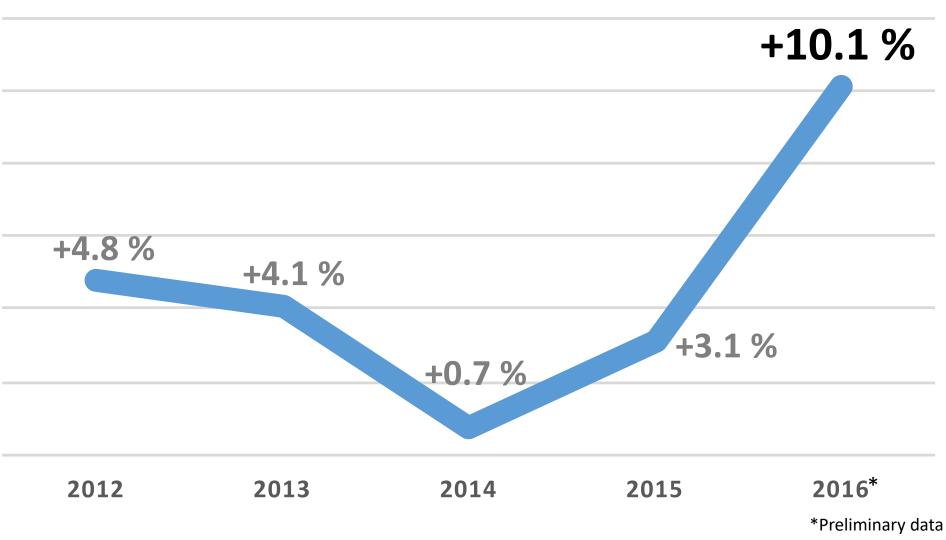
1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016

The western 13 states including Alaska and Hawaii led the nation with 61.6 billion miles traveled annually.



Traffic Growth on Idaho's Urban Interstates

(September comparison)



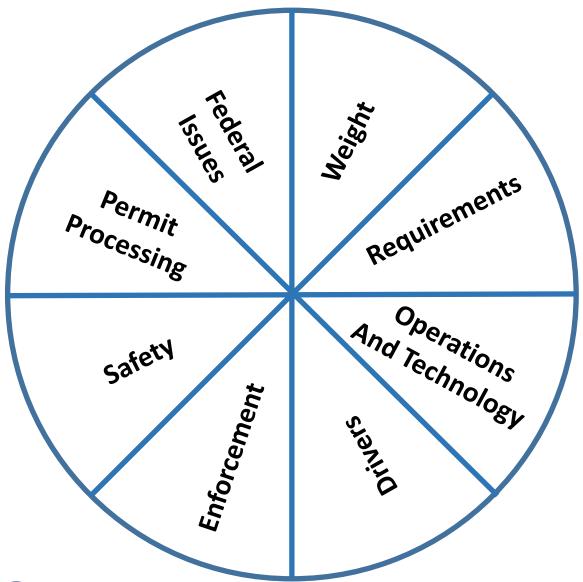


Recognizing the Increasing Demand for Mobility



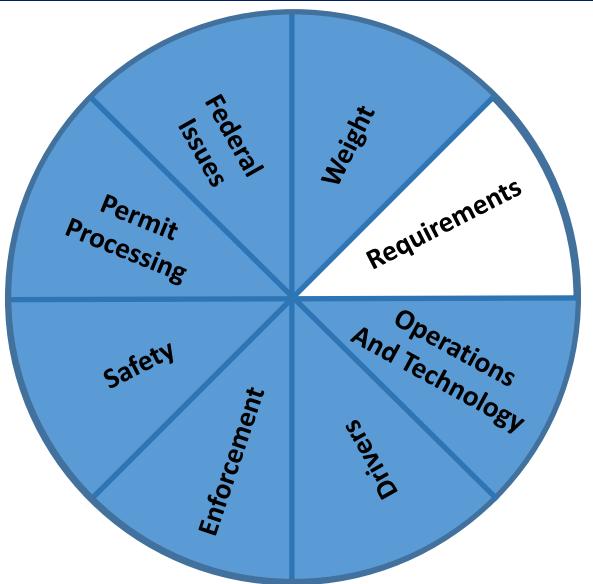


Harmonization Factors for Mobility





Harmonization Factors for Mobility

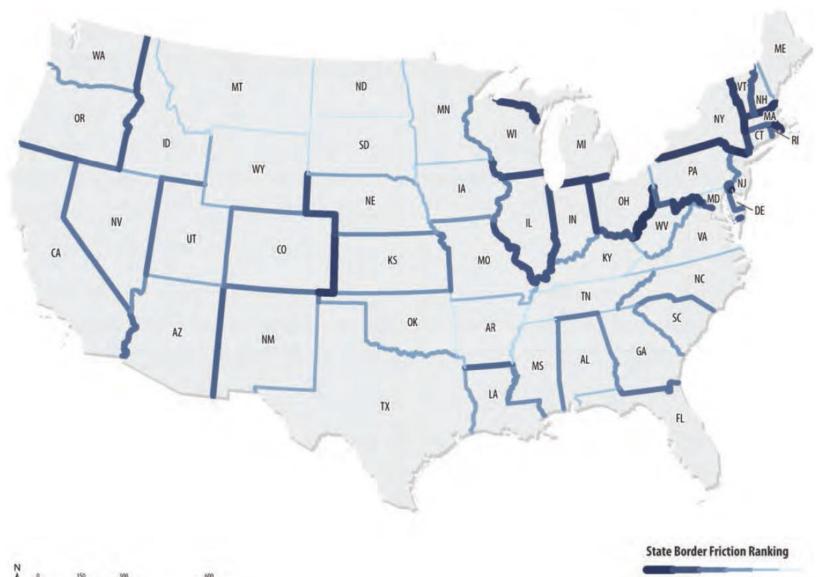


Efforts underway to standardize:

- Routes
- hours of operation
- Escorts
- lights



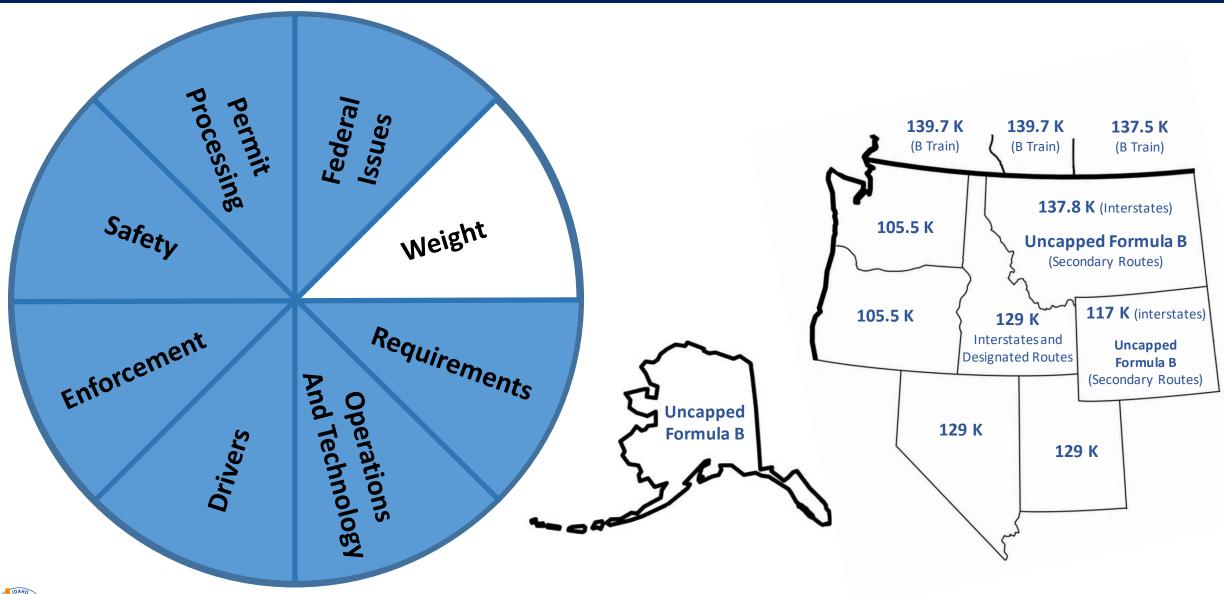
Border Friction Between States



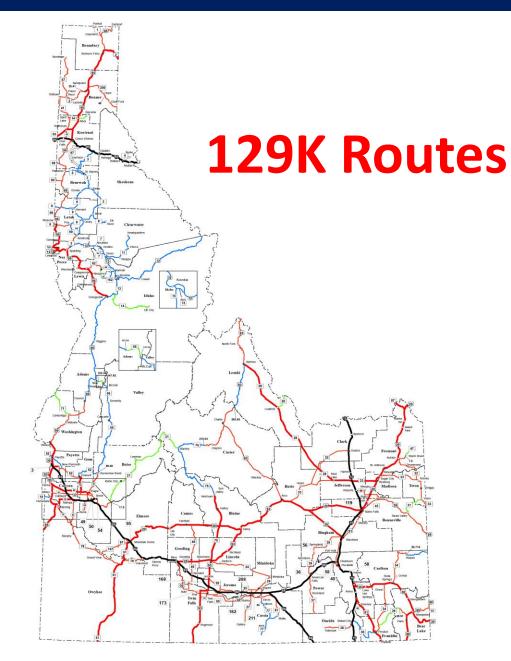
Most Friction

Least Friction



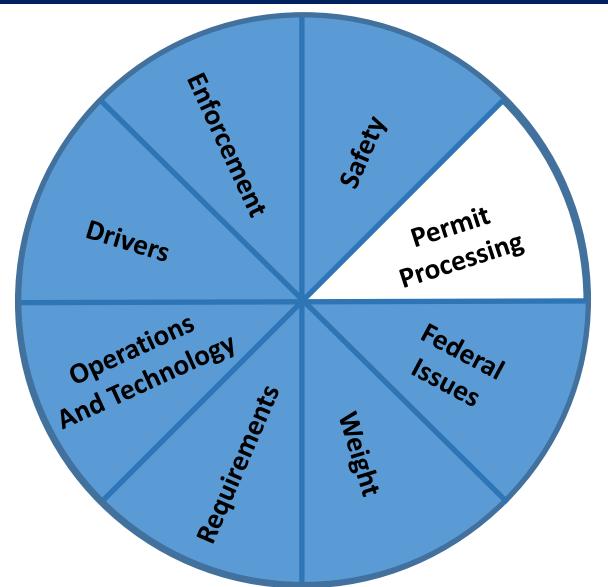








 Grandfathered weights on interstates makes it difficult to establish uniform weights



- ITD rulemaking expanded local cooperation
- Need 24/7 permit system
- Regional

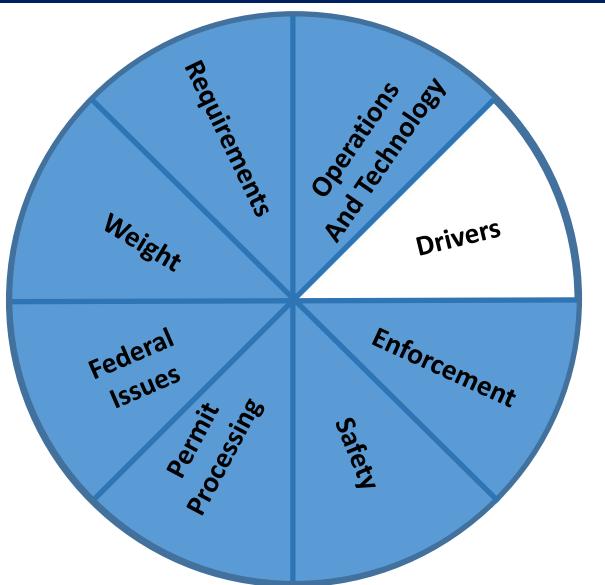


- ISP / FHWA review
- Pre-permit inspections
- Options for brake safety





- Weigh in motion
- Local routes



Driver Credentials

- Driver License Dashboard
- State-to-State Fraud Prevention
- CDL Medical Card

Driver Shortage





Operations:

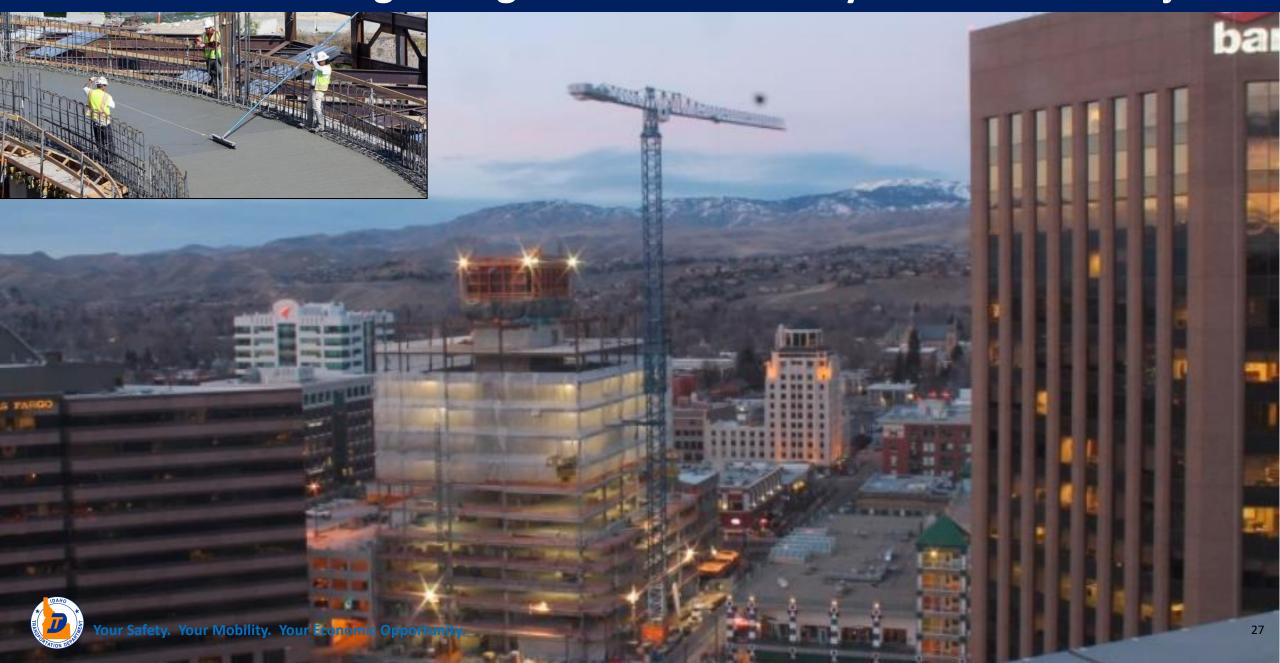
- "Swarm the Storm"
 Enhances mobility
- 79% availability
- 23% reduction in winter crashes

Technology:

Automated trucks



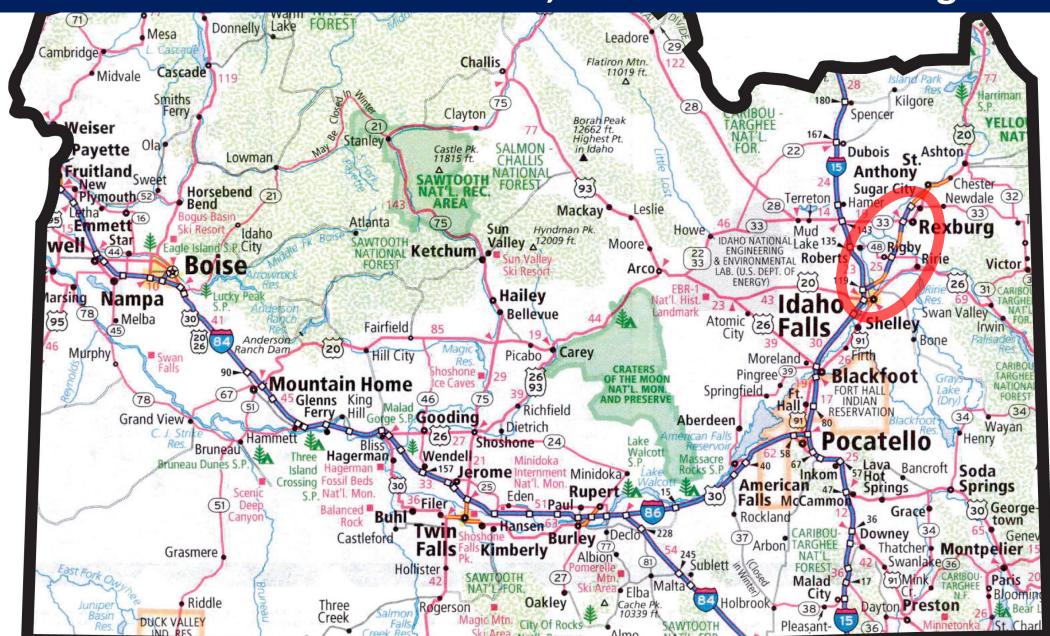
Boise is the fastest-growing area in the country for construction jobs.



Huge Traffic Increases in GARVEE Corridors



18% Increase on U.S. 20, Idaho Falls to Rexburg





GARVEE Investments are Saving Lives







Example: Idaho Forest Group



Each mill receives approximately one million tons of Idaho lumber per year

Distributes finished products via truck and rail within the U.S.

Distributes via truck and water to customers in Japan

Example: Amalgamated Sugar Company

Three factories in Idaho produce 900,000 tons (approx. 11% of U.S. sugar market)

One of Idaho's largest users of the 129K system in Idaho

Ships beet-pulp pellets to Asian markets using rail to link to ports in Oregon.



