

first commercial microprocessor chip - 2,300 transistors



Skylake chip - 1.75 billion transistors 500,000 would fit on a single 4004 transistor deliver 400,000 x the computing muscle





if cars progressed at the same rate, the fastest would travel at 67,061,662 miles per hour



the tallest building would now reach half way to the moon





is 3D printing the most disruptive technology today

# global population shift

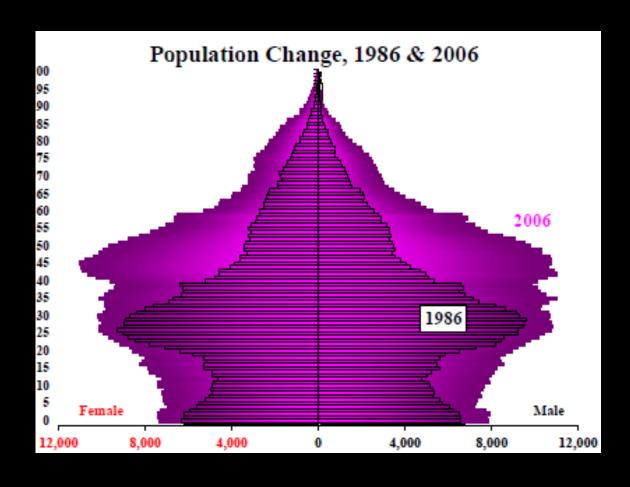


## population Come - calgary

1986 - typical resident = late 20s

2030 - mid 40s +

1,600% increase in seniors - 2050



ratio of working aged adults to seniors - calgary

<u>2011</u> <u>2019</u> <u>2029</u> <u>2039</u>

ratio 6.1 4.0 3.1 2.7

58% drop in 30 yrs

by 2050

usa will need 35 million more workers than natural growth gives japan 17

europe 80

canada by 2020 restricted foreign temp workers

## global economic **Centre** is shifting to emerging markets

#### making things cheap is not the most important thing anymore

trend is to making things Smart

## innovation



# rochester ny was the place for optical imaging Kodak 1982 employed 62,000 today = 7,000



#### high tech job creation

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5 to 1 3 x multiplier effect of manufacturing
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GM 79,000 employees
facebook 2,500 multiplier = 53,000 new jobs
130,000 related services
$12 billion in salaries & benefits
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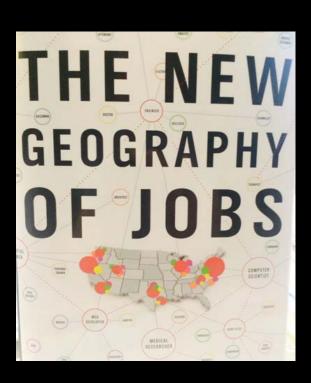
10% of USA jobs are innovation sector
manufacturing at its height was 30%
67% of the 27 million jobs created in 20 yrs are innovation jobs

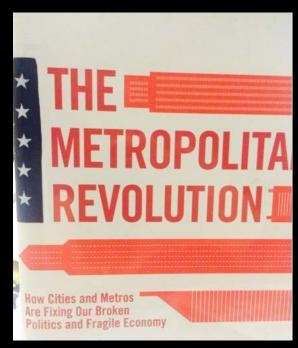
USA software jobs > 562 %

life sciences jobs > 300 %

where does the pacific northwest fit into all this?

does our innovation sector design innovation?





the power of regions



#### internet of things

25 billion things use the internet vs 5 billion people

communication between machines & people the new industrial revolution

critical to regional collaboration



10 million sold the first weekend

\$650 ea - \$250+ profit

factories spend \$5.00

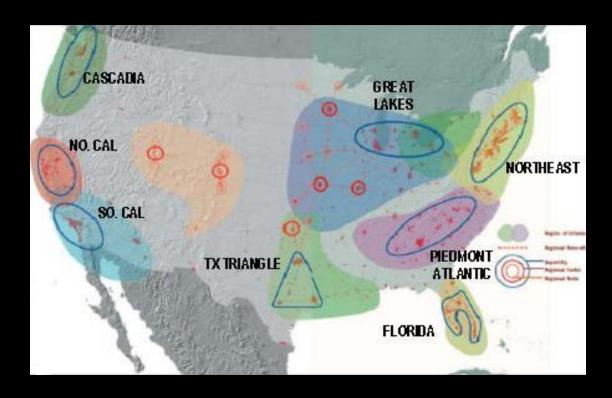
72% of revenue = iphone & ipad





## regional | metro economies

where real growth occurs regional | international links about symmetries







## regional | metro economies

how can the region succeed direct foreign investment





### brainbelts

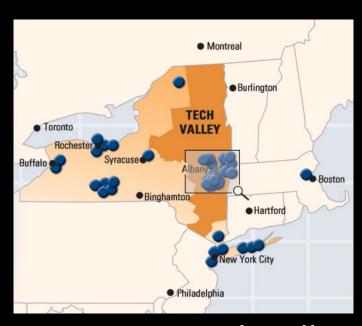
#### FROM RUSTBELTS TO BRAINBELTS



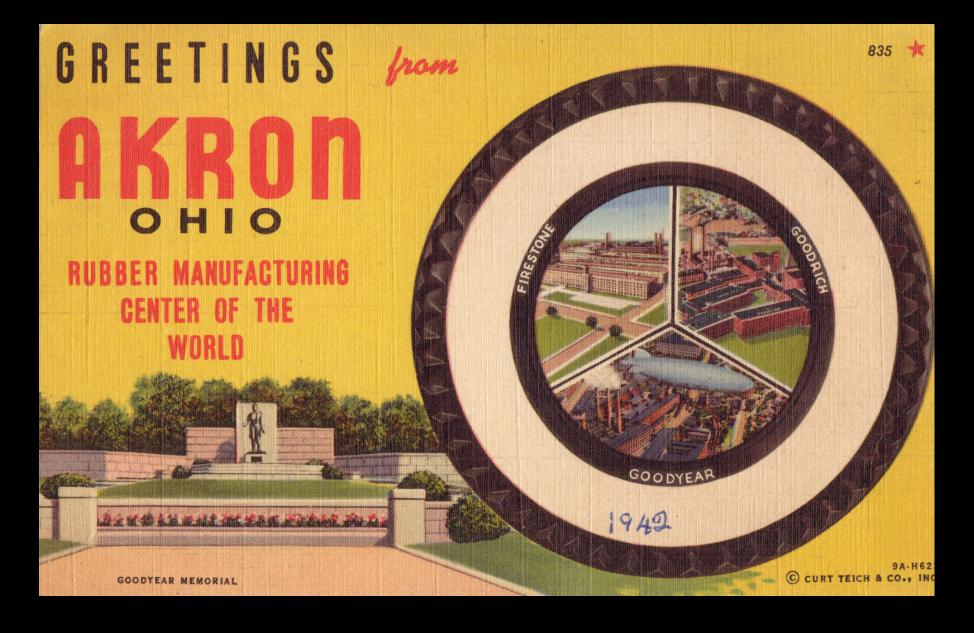


#### brainbelts

```
contributors
    universities, companies doing research
    government
connector
    vision
environment
    physical environment
commercialization
```



ny tech valley



global leader in polymer research & applications employing 88,000 in 1,300 companies > tire industry

#### this is the future engineer and leader of society











brainbelt

## 4 types of future regions

low tech



undecided

**City of Phoenix** 

energy



# can the northwest lead in new CONStruction technologies?

#### railroad tracks

The US standard railroad gauge is 4 feet, 8.5 inches. An odd number.

Why was that gauge used? Because that's the way they built them in England and English expatriates built the US railroads.

The English used that gauge because the first rail lines were built by the same people who built the pre-railroad tramways and that's the gauge they used.

Why did 'they' use that gauge? Because the people who built the tramways used the jigs and tools used for building wagons, which used that wheel spacing.

Why did the wagons have such odd wheel spacing? Well, if they tried to use any other spacing, the wagon wheels would break on the old, long distance roads in England, because that's the spacing of the wheel ruts.

So who built those old rutted roads?

Imperial Rome built the first long distance roads in Europe and England for their legions. The roads have been used ever since.

And the ruts in the roads? Roman war chariots formed the initial ruts, which everyone else had to match for fear of destroying their wagon wheels. Therefore the United States standard railroad gauge of 4 feet, 8.5 inches is derived from the original specifications for an Imperial Roman war chariot.

So the next time you are handed a specification / procedure / process and wonder 'What horse's rear came up with it?', you may be exactly right. Imperial Roman army chariots were made just wide enough to accommodate the rear ends of two war horses

The Space Shuttle used two big booster rockets attached to the sides of the fuel tank. Those were rocket boosters made at the factory in Utah. The engineers who designed them would have made them fatter, but the SRB's had to be shipped by train to the launch site two thousand miles away. The railroad line from the factory runs through a tunnel and the SRB's had to fit through that tunnel. The tunnel is slightly wider than the railroad track and the railroad track, as you now know, is about as wide as two horses' behinds.

So, a major Space Shuttle design feature of what is arguably the world's most advanced transportation system was determined over two thousand years ago by the width of a horse's rear end.

#### brainbelts

