

*The Emerging Economic Impact of
Unmanned Aircraft Systems
(aka “Drones”)*

Tom Hagen

AUVSI Cascade Chapter

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The Growth of UAS

- 1,500,000 – Drones registered in U.S.
 - 413,000 – Commercial Drones
 - 1,100,000 - Recreational Drones
- 157,000 – Remote Pilots certificated
- \$100B - \$125B – UAS market this decade



Operational Missions

- Infrastructure inspections
- Real estate / aerial photography
- Precision agriculture
- Insurance claims
- Research and development
- Search and Rescue
- Resource management
- Package delivery
- Urban Mobility
- Mining
- Media coverage
- First responder support
- Security
- ...and more yet unknown!



Power Lines



Bridges & Infrastructure



Precision Agriculture



Damage assessment

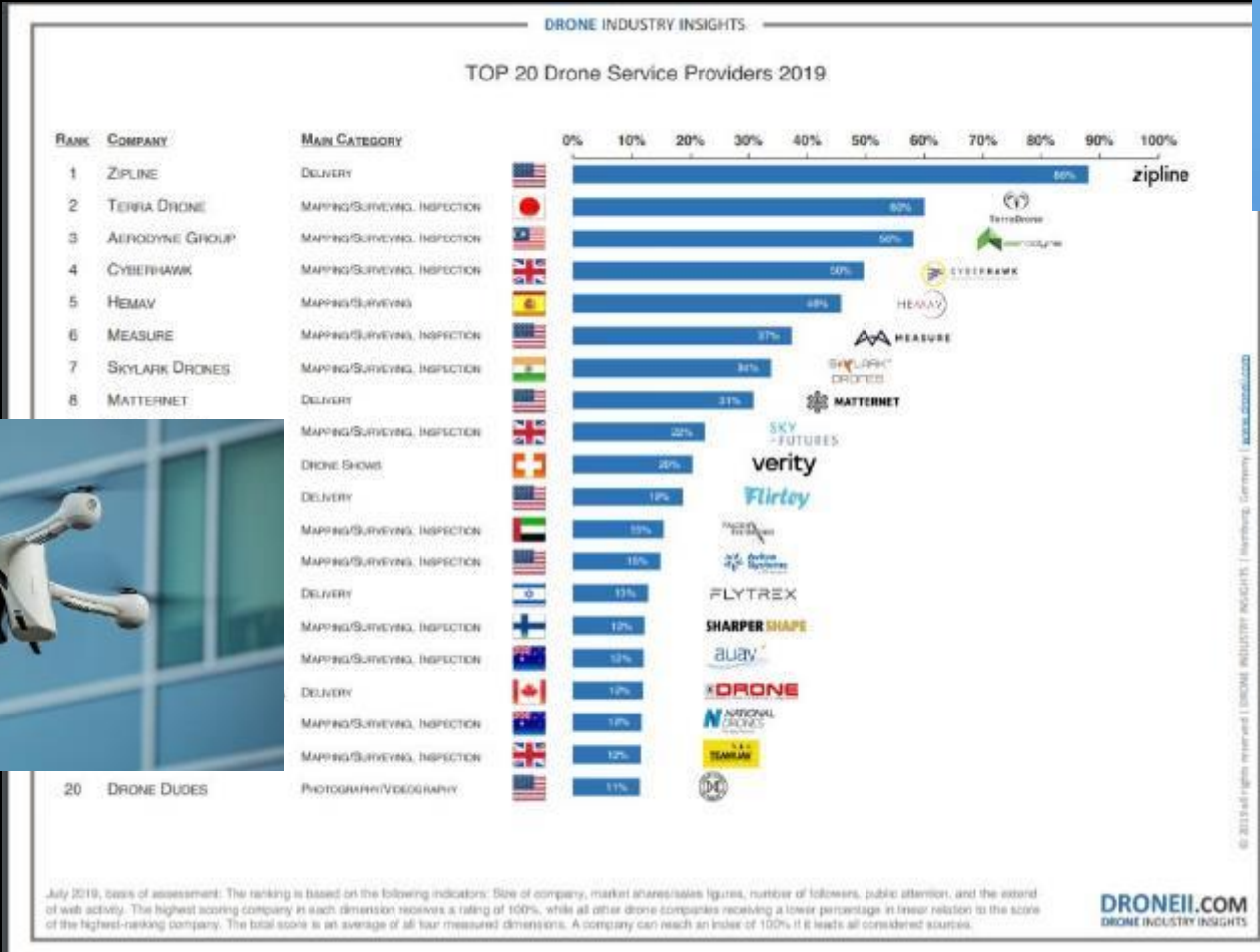
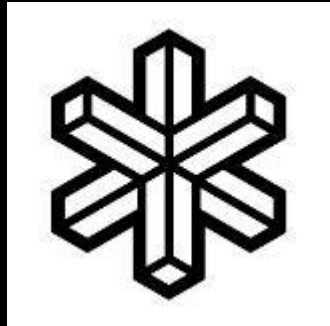


Resource Management



Package Delivery

Top 20s



Workforce Opportunities

- Engineering
- Operations
- Data Collection, Exploitation, Dissemination
- Imagery Analysis
- Communications
- Avionics and Payloads
- Airframes and Engines
- Field Support
- Marketing
- First Responders
- Attorneys
- Insurance Sales
- Human Factors
- Advanced Manufacturing
- Regulators
- Flight Test Operations / Management
- Science and Research
- Air Traffic Controllers
- Consultants
- ...and many more!

Regional Unmanned Systems Stakeholders





ADVOCATE. EDUCATE. CONNECT.



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CASCADE

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PNWER Can Play a Critical Role...

- Critical mass of aerospace firms and skilled workforce
- Advanced manufacturing and materials companies
- Information and communication technology businesses
- Strong academia baseline / workforce development
- Wide variety of services and support industries
- Much-needed focus on regional disaster resilience
- An abundance of geographical resources
- *YOU!*



*Pacific North West
Economic Region*



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